

Visco Vision Inc.

2025 Q3 Investor Conference



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Agenda

01

. Opening

Ed Wu, VP

02

. Financial Results & Business Overview

Sharon Cheng, CFO

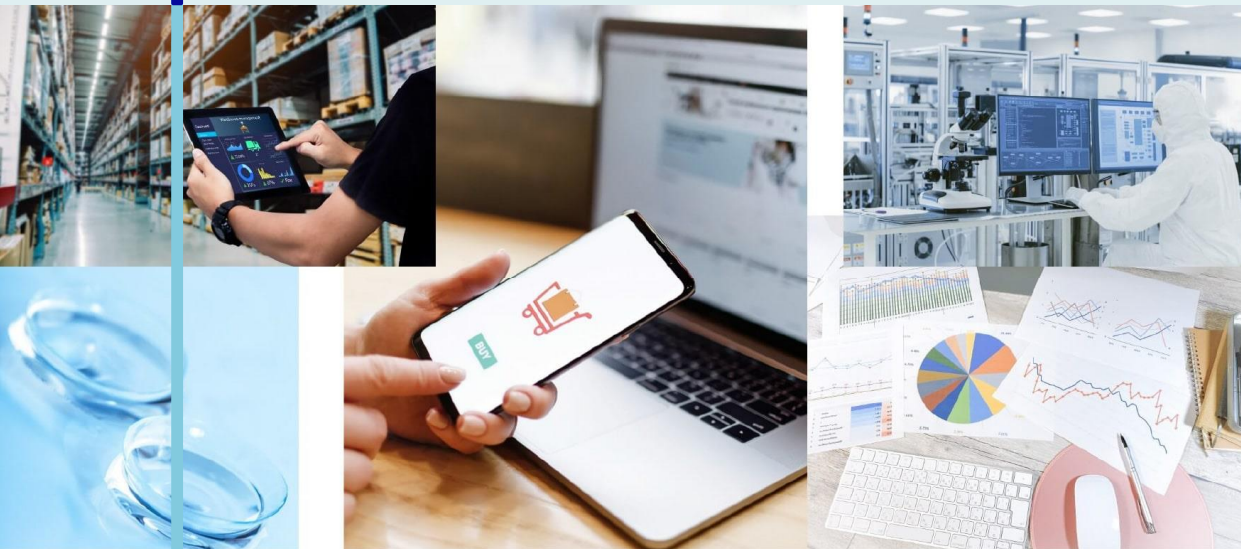
03

. Q&A

VP / CFO



- Opening
- Financial Results & Business Overview
- Q&A



- Opening
- **Financial Results & Business Overview**
- Q&A

Income Statement

(In Millions)

	2Q 25		1Q 25		QoQ		2Q 24		YoY	
					AMT.	%			AMT.	%
Net revenue	1,076	100%	947	100%	129	14%	905	100%	171	19%
Cost of revenue	(575)	54%	(562)	59%	(13)	2%	(546)	60%	(29)	5%
Gross profit	501	46%	385	41%	116	30%	359	40%	142	39%
Operating expense	(196)	18%	(185)	20%	(11)	6%	(145)	16%	(51)	36%
Income from operations	305	28%	199	21%	105	53%	214	24%	90	42%
Non-operating income (loss)	(57)	5%	29	3%	(86)	-301%	(25)	3%	(32)	-125%
Income before income tax	248	23%	228	24%	20	9%	189	21%	59	31%
Income tax expense	(61)	6%	(34)	4%	(27)	79%	(41)	5%	(20)	50%
Net income	187	17%	194	20%	(7)	-4%	148	16%	38	26%
Net income attributable to shareholders of the parent	187	17%	194	20%	(7)	-4%	144	16%	43	30%
Earnings per share	2.96		3.08		(0.12)		2.29		0.67	

Income Statement

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating loss

Income before income tax

Income tax expense

Net income

**Net income attributable to
shareholders of the parent**

Earnings per share

1H 25

2,023 100%

(1,138) 56%

886 44%

(381) 19%

504 25%

(29) 1%

476 24%

(95) 5%

381 19%

381 19%

6.04

1H 24

1,721 100%

(1,008) 59%

713 41%

(295) 17%

418 24%

(33) 2%

385 22%

(68) 4%

318 18%

314 18%

4.99

YoY

AMT.

%

302

18%

(130)

13%

172

24%

(87)

29%

86

21%

5

-14%

90

23%

(27)

40%

63

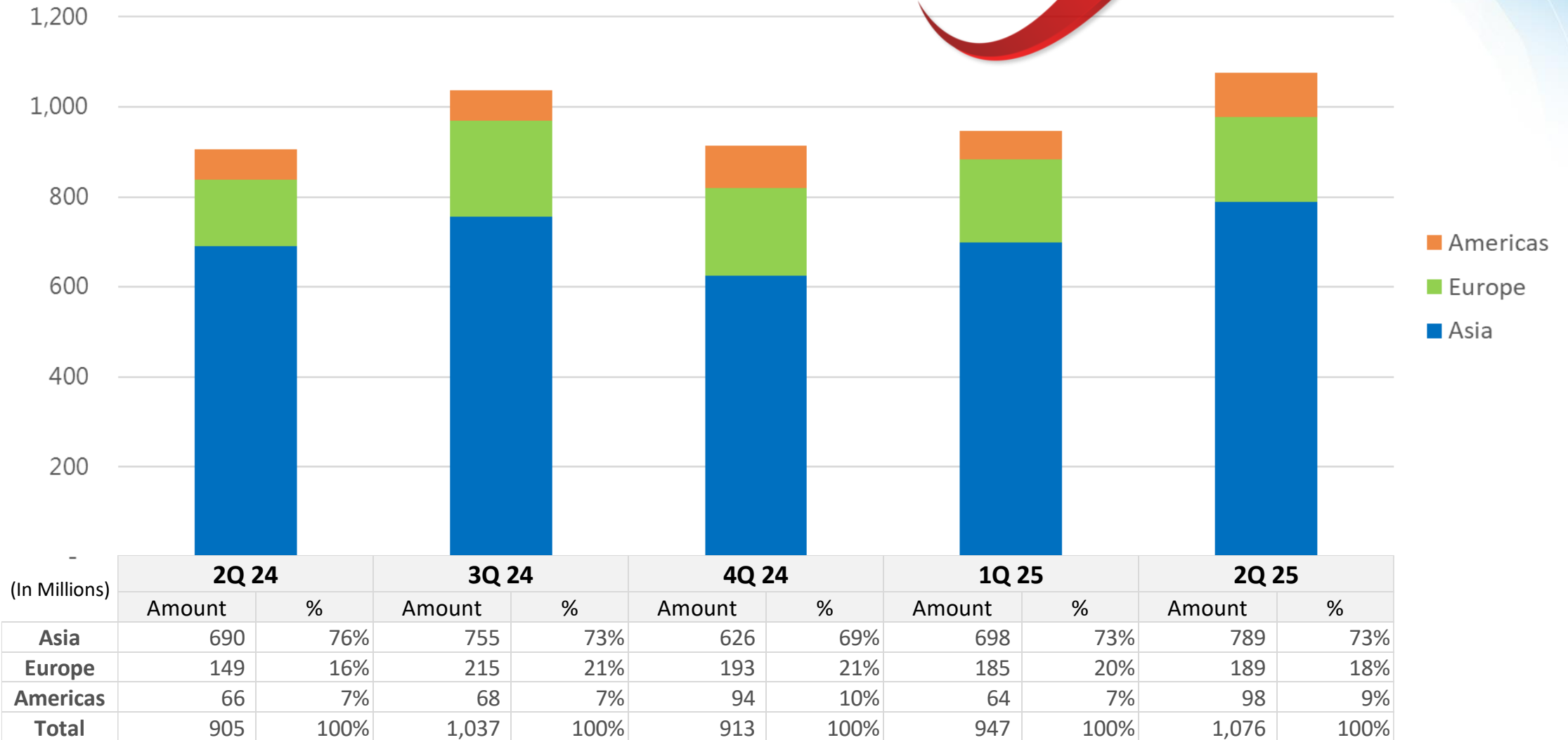
20%

66

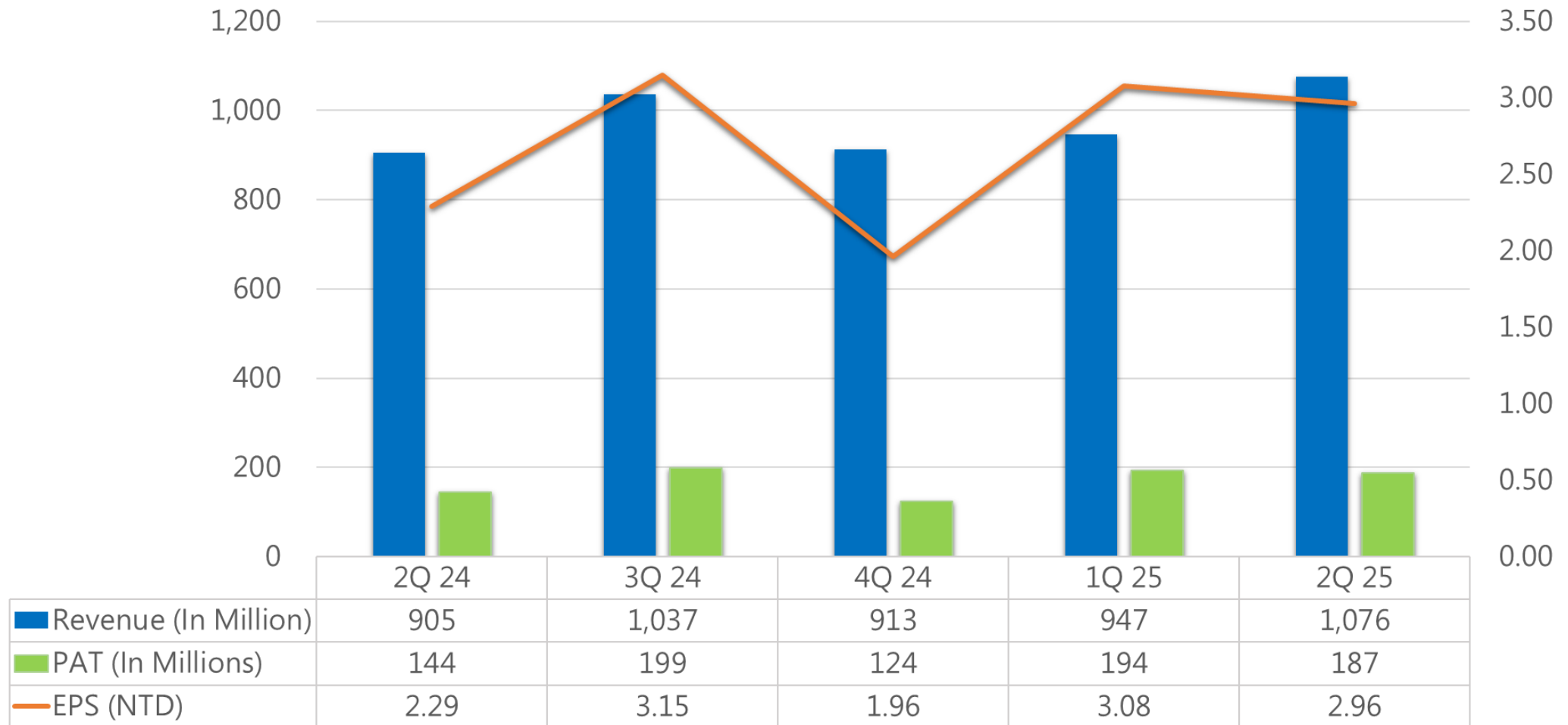
21%

1.05

Revenue by Region



Operation Overview



Balance Sheet

	2025.6.30		2025.3.31		QoQ		2024.12.31		HoH	
(In Millions)	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Cash and financial assets-current	939	17%	835	15%	104	12%	805	15%	134	17%
Accounts receivable	516	9%	618	11%	-102	-17%	441	8%	74	17%
Inventories	622	11%	670	12%	-48	-7%	593	11%	28	5%
Investment accounted for using equity method	496	8%	450	8%	46	10%	452	8%	44	10%
Property, plant and euipment	2,133	39%	2,233	40%	-100	-4%	2,197	41%	-64	-3%
Total Assets	5,497	100%	5,638	100%	-141	-3%	5,303	100%	193	4%
Accounts payable	641	12%	686	12%	-45	-7%	300	6%	340	113%
Other payables	452	8%	381	7%	71	19%	367	7%	84	23%
Financial liabilities	689	13%	759	13%	-70	-9%	828	16%	-139	-17%
Total Liabilities	1,913	35%	1,968	35%	-54	-3%	1,587	30%	327	21%
Retained earnings	1,667	30%	1,493	26%	175	12%	1,622	31%	45	3%
Other equity	(165)	3%	97	2%	-262	-269%	14	0%	-179	-1267%
Total Equity	3,583	65%	3,670	65%	-87	-2%	3,716	70%	-133	-4%



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Thank You

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